

Key figures



Total AuM
> 8.5 bn €



Solvency II
> 200%



3 Insurance Carriers
Ireland, Liechtenstein & Italy



Group Offices
Dublin, Vaduz, Luxembourg, Milan, Zurich, Athens, Lugano (rep. office)



>90 people working across all our locations



>20 years of experience in financial services



Who we are

We are a cross-border life insurance Group, specialising in the design, structuring and distribution of investment-linked life insurance solutions.

We are unique in our industry in term of ownership, wealth planning solutions and distribution model.

We are one of the most innovative solutions provider, meeting clients' needs and offering comprehensive professional support to business partners.

We are a family focused, privately owned Group, that understands the needs of today's wealthy families.

Our Solutions



Investment-linked life insurance solutions for effective succession and financial planning



Locally compliant solutions for full tax optimization and investment flexibility



Agile solutions that are in sync with each client's complex needs



Solutions recognized in the EU and almost all International locations



Our Solutions:
Italy, Greece, Cyprus, Spain, Portugal, UK, Turkey & International Markets

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